



# FuturePath Strategies

**PLATFORM** – ETF (35bps)

**STRATEGY TYPE** – Long-Term Strategic Target-Date ETF Allocation Models

**OBJECTIVE** – Risk-adjusted growth for a target retirement date

**RISK PROFILE** – Inspire FuturePath 2025 and 2030 (Conservative); Inspire FuturePath 2035 and 2040 (Moderate); Inspire FuturePath 2045, 2050, 2055, 2060, 2065, and 2070 (Aggressive)

**ALLOCATION** – Each model maintains exposure to large, mid, and small-cap US, international developed, and emerging markets equities with varying exposure to large-cap US investment-grade corporate bonds based on nearness to target retirement date

**THE INSPIRE FUTUREPATH STRATEGIES** are long-term, strategic target-date allocation models designed primarily for employer-sponsored retirement plans. The strategies seek to provide broad, diversified exposure across the global equity market while gradually increasing allocations to corporate bonds as the target retirement date approaches. Equity exposure spans US large-, mid-, and small-cap stocks, as well as developed and emerging international markets. Fixed income exposure consists of large-cap US investment-grade corporate bonds. Target allocations are determined based on the target retirement date and long-term macroeconomic capital market assumptions developed by Inspire’s Investment Committee. Portfolios are systematically rebalanced at the beginning of each calendar quarter to maintain alignment with these strategic allocations.



Ticker	Asset Class	2025	2030	2035	2040	2045	2050	2055	2060	2065	2070
	<b>Equity</b>	45.00	50.00	60.00	70.00	80.00	90.00	90.00	90.00	90.00	98.00
BIBL	Inspire 100 ETF	10.75	12.50	14.25	16.00	17.75	19.50	19.50	19.50	19.50	21.00
ISMD	Inspire Small/Mid Cap ETF	13.75	15.00	20.00	25.00	30.00	35.00	35.00	35.00	35.00	37.00
PTL	Inspire 500 ETF	10.75	12.50	14.25	16.00	17.75	19.50	19.50	19.50	19.50	21.00
WWJD	Inspire International ETF	9.75	10.00	11.50	13.00	14.50	16.00	16.00	16.00	16.00	19.00
	<b>Fixed Income/Cash</b>	55.00	50.00	40.00	30.00	20.00	10.00	10.00	10.00	10.00	2.00
IBD	Inspire Corporate Bond ETF	53.00	48.00	38.00	28.00	18.00	8.00	8.00	8.00	8.00	-
	Cash	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00

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Inspire Investing, LLC serves as the investment adviser to certain proprietary ETFs used in Inspire portfolios. Inspire receives management fees from these ETFs, creating a potential conflict of interest. Inspire seeks to mitigate this conflict through

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These strategies are model allocations and may not reflect actual client portfolios. Allocations are subject to change and may vary.