



# Global Conservative Strategy



PLATFORM

ETF (35bps)

STRATEGY TYPE

Long-Term Strategic ETF Allocation Model

OBJECTIVE

Income Preservation with some Capital Appreciation

RISK PROFILE

Conservative

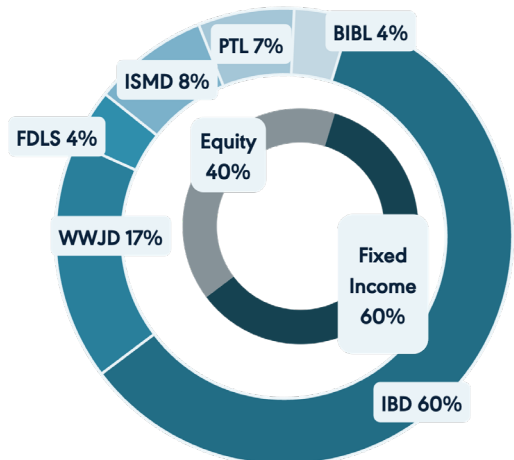
ALLOCATION

40% Equity / 60% Fixed Income

Exposure to large, mid, and small-cap US, international developed, and emerging markets equities and large-cap US investment-grade corporate bonds

## THE INSPIRE GLOBAL CONSERVATIVE STRATEGY

is built as a long-term, strategic allocation model designed to provide broad exposure across a fully diversified global equity universe while maintaining 60% exposure to diversified corporate bonds. This includes U.S. large-, mid-, and small-cap equities, international developed and emerging markets, and large-cap US investment-grade corporate bonds. Target allocations are established based on long-term macroeconomic market assumptions developed by Inspire’s Investment Committee. The portfolio is systematically rebalanced at the start of each calendar quarter to maintain alignment with these strategic targets.



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These strategies are model allocations and may not reflect actual client portfolios. Allocations are subject to change and may vary.