



Global Moderate Strategy



PLATFORM

ETF (35bps)

STRATEGY TYPE

Long-Term Strategic ETF Allocation Model

OBJECTIVE

Capital Appreciation with Income Preservation

RISK PROFILE

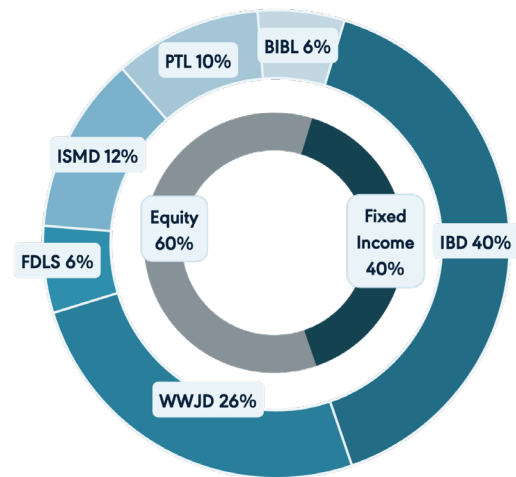
Moderate

ALLOCATION

60% Equity / 40% Fixed Income

Exposure to large, mid, and small-cap US, international developed, and emerging markets equities and large-cap US investment-grade corporate bonds

THE INSPIRE GLOBAL MODERATE STRATEGY is built as a long-term, strategic allocation model designed to provide broad exposure across a fully diversified global equity universe while maintaining 40% exposure to diversified corporate bonds. This includes U.S. large-, mid-, and small-cap equities, international developed and emerging markets, and large-cap US investment-grade corporate bonds. Target allocations are established based on long-term macroeconomic market assumptions developed by Inspire’s Investment Committee. The portfolio is systematically rebalanced at the start of each calendar quarter to maintain alignment with these strategic targets.



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Inspire Investing, LLC serves as the investment adviser to certain proprietary ETFs used in Inspire portfolios. Inspire receives management fees from these ETFs, creating a potential conflict of interest. Inspire seeks to mitigate this conflict through policies and procedures that ensure recommendations are made in clients’ best interests and consistent with their unique goals and risk profiles. Additional details can be found in Inspire’s Form ADV Part 2A.

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These strategies are model allocations and may not reflect actual client portfolios. Allocations are subject to change and may vary.